**INTEREST RATES MARKET NOTICE**

**Date: 24 June 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF039”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 28 June 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF039

**Nominal Issued** R250,000,000.00

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 28 June 2021 of … % plus 120bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 December 2021

**Books Close Date** 18 September, 19 December

**Interest Payment Date(s)** 28 September, 29 December

**Last Day to Register** By 17:00 on17 September, 18 December

**Issue Date** 28 June 2021

**Date Convention** Following

**Interest Commencement Date** 28 June 2021

**First Interest Payment Date** 28 September 2021

**ISIN No.** ZAG000177544

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF039%20PricingSupplement2806.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF039%20PricingSupplement2806.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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